**INTEREST RATES MARKET NOTICE**

**Date: 26 July 2017**

**Subject:** New Financial Instrument Listing

***(CLINDEB INVESTMENTS LIMITED –“NTC21”)***

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The JSE Limited has granted a listing to **CLINDEB INVESTMENTS LIMITED** on Interest Rate Market with effect from 27 July 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NTC21

**Nominal Issued** R 523,000,000.00

**Issue Price** 100 %

**Coupon** 8.883% (3 Month JIBAR as at 24 July 2017 of 7.083% plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 March 2022

**Books Closed Date(s)** 14 March, 14 June, 14 September, 14 December

**Interest Payment Date(s)** 24 March, 24 June, 24 September, 24 December

**Last Day to Register** By 17:00 on13 March, 13 June, 13 September, 13 December

**Issue Date** 27 July 2017

**Date Convention** Following

**Interest Commencement Date** 27 July 2017

**First Interest Payment Date** 24 September 2017

**ISIN No.** ZAG000145491

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NTC21%20Pricing%20Supplement%2027072017.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NTC21%20Pricing%20Supplement%2027072017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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